**Research Progress**

**Note Titles & Templates**

**Research staff is required to use the note titles listed below to document research visits/encounters. The name of the research clinic general location is: “ATL RESEARCH-STUDY”**

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|  | **NOTE TITLES** | **TEMPLATES UNDER NOTE TITLE** | |
|  | **RESEARCH CONSENT PROGRESS NOTE**  **Select this note title for all types of studies**  **(The ICF and HIPAA Forms are linked to this note title)** | 1. **Research Consent Clinical Progress Note**   Select this template when consenting was the only activity performed during the research visit. | |
| 1. **Research Consent One-Time Visit Progress Note**   Select this template when the research study involves only one visit. | |
| 1. **Research Consent-Procedures Progress Note**   Select this template if ANY study activity was done on the day the subject signed the consent form. | |
|  | **RESEARCH CLINICAL PROGRESS NOTE**  **(The Drug Information Record VA Form 10-9012 form is linked to this note title if a research flag is not posted)** | 1. **Research Clinical Screening Progress Note**   Select this template when only screening procedures were performed at the visit. | |
| 1. **Research Clinical Enrollment Progress Note**   Select this template for the visit in which the study treatment was initiated. | 5-a Drug |
| 5-b Device |
| 5-c Other |
| 1. **Research Clinical Follow-Up Progress Note**   Select this template for follow-up study visits. | 6-a Drug |
| pr6-b Device |
| 6-c Other |
| 1. **Research Clinical Termination Progress Note**   Select this template to document the end of study participation. | 7-a Drug |
| 7-b Device |
| 7-c Other |
|  | **PATIENT RECORD FLAG CATEGORY II- RESEARCH CLINICAL TRIAL**  **(The Drug Information Record VA Form 10-9012 is linked to this note title ONLY if a flag is posted)** | 1. **Patient Record Flag Note**   Select this template when posting research flags. | |
|  | **RESEARCH TELEPHONE NOTE** | 1. **Research Telephone Note**   Select this template to document telephone visits. | |